

### **Consumer Services Committee Meeting**

Wednesday, June 1, 2022, 4:45 PM

VMRC Stockton Office, Cohen Board (702 N. Aurora Street, Stockton, CA 95202) Room and Via Zoom Video

https://us06web.zoom.us/j/82820443372?pwd=RkZLR00xNmJrYUEyOFo1dnBKSkM5Zz09

Meeting ID: 828 2044 3372 Passcode: 581555 One tap mobile +16699006833

For accommodations, please contact Doug Bonnet at 209-955-3656, or by email at DBonnet@vmrc.net. Spanish translation is included and is available without requesting.



### Meeting Book - Consumer Services Committee Meeting

Consumer Services Committee

### A. Call to Order, Welcome, Roll Call Suzanne Devitt

B. Review and Approval of the Meeting AgendaAction ItemSuzanne DevittC. Review and Approval of the Consumer Services Committee MeetingAction Item

Minutes of 05/04/22 Suzanne Devitt, Chair

D. Presentation

### E. Public Comment Suzanne Devitt

Each member of the public will have 3 minutes for comment. If an interpreter is needed, 6 minutes will be given.

F. Intake, Early Start, and Case Management Update Tara Sisemore-Hester and Christine Couch

G. Sac6 Update Crystal Enyeart

H. Resource Development Update Brian Bennett and Robert Fernandez

I. Quality Assurance Update Brian Bennett and Katina Richison

J. Transportation Update R&D Transportation

K. Fair Hearing Update Jason Toepel

L. Coalition of Local Area Service Providers (CLASP) Update Daime Hoornaert

M. Clinical Update Claire Lazaro

N. Next Meeting, Wednesday, June 1, 2022, 4:45 PM, Location Hybrid (Stockton Cohen Board Room and via Zoom Video Conference) Suzanne Devitt



### Minutes for Consumer Services Committee Meeting

05/04/2022 | 04:45 PM - 06:30 PM

Hybrid - VMRC Stockton Office Cohen Board Room and via Zoom Video Conference

**Committee Members Present:** Suzanne Devitt (Chair), Margaret Heinz, Anthony Owens, Lisa Utsey, Daime Hoornaert, Crystal Enyeart, Jose Lara, Dora Contreras, Sarah Howard

Committee Members Not Present: Linda Collins, Erria Kaalund, Tina Vera

VMRC Staff Present: Tony Anderson, Doug Bonnet, Christine Couch, Brian Bennett, Robert Fernandez, Katina Richison, Jason Toepel, Tara Sisemore-Hester, Linda DeLaurenti, Claire Lazaro, Nicholas Bolger

**Public Present:** Dena Pfeifer, Kassandra Graham, Dena Hernandez, Ray Perez, Susana Magana, Anel Renteria, Katherine Roudebush, Jessica Quesada, Trina Castro, Irene Hernandez, Tevin Wiley

### A. Call to Order, Welcome, Roll Call

Called to order at 4:47pm. Doug Bonnet took roll. A quorum was established.

### B. Review and Approval of the Meeting Agenda

Crystal Enveart made a motion to approve the meeting agenda. Jose Lara seconded the motion. The meeting agenda was approved unanimously.

### C. Review and Approval of the Consumer Services Committee Meeting Minutes of 03/02/22

Lisa Utsey made a motion to review the meeting minutes of 03-02-2022. Sarah Howard seconded the motion. The meeting minutes were approved unanimously.

### **D. Presentation - California Mentor**

Minutes for Consumer Services Committee Meeting... | 1

Susana Magana, Director of California Mentor shared a presentation about services and supports provided by California Mentor. Please refer to the powerpoint presentation for more info. Questions were asked about capacity, how it differs from a licensed residential care home, what types of people typically live in a Mentor home – Susana answered the guestions.

### **E. Public Comment**

Dena Hernandez, SCDD North Valley Hills Office: thank you to VMRC and planning teams for the 2 transition fairs that have occurred. Chanel Murray from the office was part of those. Thanks for the collaborative effort. Many teachers and students shared that they enjoyed themselves. The Mountain County happens next week. The RFP for \$20,000 for housing advocacy is due May 15. It is posted on the SCDD website, cycle 45 grnat. The Regional Advisory Committee meeting is on hold right now due to Bagley Keene Act rules that require people to meet in person. It is scheduled for May 21 at VMRC, if it occurs.

### F. Intake, Early Start, and Case Management Update

1. Tara Sisemore-Hester presented the intake numbers that have been processed. The pending applications are not included in the numbers. We are behind on intake applications and are using consultants to help catch up the team. They are problem-solving to get caught up and stay caught up.

2. Christine Couch presented the SIR data for the previous two months.

3. Christine Couch presented the POS, purchase of service exceptions data. Daime Hoornaert asked about self-determination program POS exceptions.

### G. SAC6 Update presented by Crystal Enyeart.

March 4<sup>th</sup> Gabby from VMRC presented at the Sac 6 Friday Zoom Chat on Purchase of Services (POS). Advocates got to learn how the money VMRC receives is spent on services.

March 11<sup>th</sup> The sac 6 Friday Zoom Chat topic was Tony, Executive Director of VMRC, on Honoring all people, and learning about BIAS.

March 18th sac 6 hosted a St. Patrick's Day Bingo. There were 3 winners who received gift cards.

Minutes for Consumer Services Committee Meeting... | 2

March 19th- Sac 6 had their quarterly Board meeting via zoom.

March 24th Robert B. attended the VMRC Legislative Committee.

March 29th Several Sac 6 members attended the SCDD RAC (Reginal Advisory Committee via zoom.

April 1<sup>st</sup> All sac 6 members register for CHOICES Conference.

April 4th Catrina C. attended the Grassroots Day via zoom.

April 5<sup>th</sup> Sac 6 members provided their comments about the 637 Proposal as feedback to Linda DeLaurenti @ VMRC. Dena #2 assisted Sac 6 with ensuring the feedback was received.

April 9<sup>th</sup> Sac 6 Treasurer Tim C. and sac 6 member Kourtney attended the Partners n Planning Committee meeting via zoom.

April 13th Sac 6 member Cameron R. attended the VMRC By-Laws Committee.

April 14<sup>th</sup> Sac 6 member Catrina attended the DDS CAC meeting via zoom also later that day Catrina attended the VMRC Nominating Committee meeting. Also, Sac 6 Chairperson Dena #1 along with Sac 6 consultant Jessica Q attended the Transportation & Updates Meeting.

April 22<sup>nd</sup> Sac 6 Zoom topic was on Scams and how to protect yourself, Sac 6 members were the precentors.

### Upcoming events:

Sac 6 will be having their Area meeting via zoom on May 6th the topic will be on Special Olympics.

CHOICES Conference is May 20, 2022, via zoom.

Mountain County Transition Fair on May 12th Sac 6 member Crystal E. will be working the sac 6 table.

### H. Resource Development Update

Robert Fernandez introduced the newest member of the Community Services, Nicholas "Nick" Bolger. He serves as the Deaf and Hard of Hearing Specialist. Nick shared that he is excited to be here on the team. He is willing to work with any of us and provide resources as they are needed. Dora Contreras asked how to access services thru Nick. Robert shared that his services would be provided through the IPP/IDT process, as we determine his role and how he will support the community and agency. Brian shared that Nick is training staff and teaching us what we need to learn about language and culture.

Brian shared the follow up proposal to DDS on FHA. He has to come back to this committee and show due diligence on following up. Linda DeLaurenti shared the powerpoint slide regarding Input from Consumers Services and SCDD, SAC6, VMRC responses. This is follow up from the March Consumer Services Meeting. This slide has been inserted into the proposal

### I. Quality Assurance Update

Katina Richison shared information about incoming and closed alerts, see pages 25-28 Brian Bennett shared P&I training for SC's on May 20. The monthly call with providers is this Friday. June 13 and 16 are the SIR trainings for vendors which will be held viz Zoom.

### J. Transportation Update

Anel Renteria from R&D transportation shared updates: 1. PPE online request form is no longer available. However, if consumers and families need PPE, please contact your service coordinator.
2. They are actively working on vendor development for unmet service needs. They have started service with 2 new transportation providers this month. 3. They are seeing more residential service providers offering to provide transportation support.

Please contact R&D Customer Service if you have questions about transportation.

Daime asked about R&D creating a standard process for payment for transportation. Some vendors have submitted their e-billing since September and have not yet been paid. Anel will follow-up, as there is a current process that has been working for the transportation vendors.

### K. Fair Hearing Update

Jason Toepel gave the fair hearing update. There have been 5 cases since the last Consumer Services meeting and all have been resolved.

Minutes for Consumer Services Committee Meeting ... | 4

### L. Coalition of Local Area Service Providers (CLASP) Update

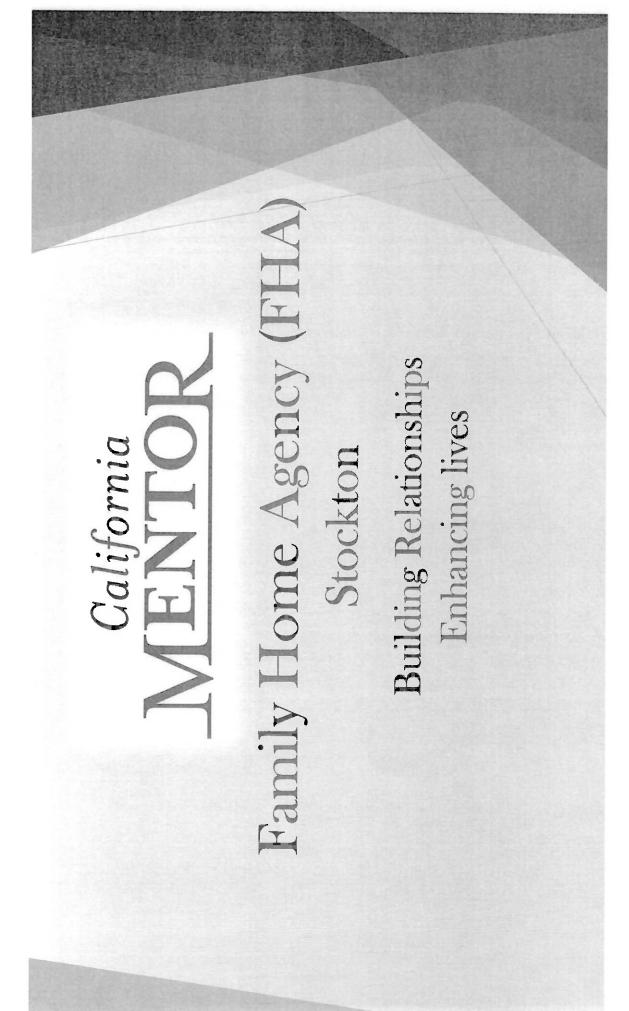
Daime Hoornaert shared that they have received presentation in their last few meetings. One of the topics was employment laws and another topic was DSP, direct support professionals, training and the need for instructors in our county. They continue to discuss unmet needs and transportation unmet needs. Transportation continues to create extended wait periods for consumer who want to return to in-person day program services. Dr. Barnett is retiring and his psychiatric consultation services are used in some of the residential care homes. VMRC Resource Development said they would provide workshops. Vendors are happy about the rate increases for traditional services. if you provide alternative services, you aren't qualified for traditional services and the rate increase, which will support raises for the direct workers. Vendors are inquiring about continued alternative services. This is a big concern right now for vendors. The presented the slate of new officers and at the next CLASP meeting the members will vote on representation for the next year. They appreciate VMRC and their continued collaboration. May 23 at 10am via Zoom is the next meeting.

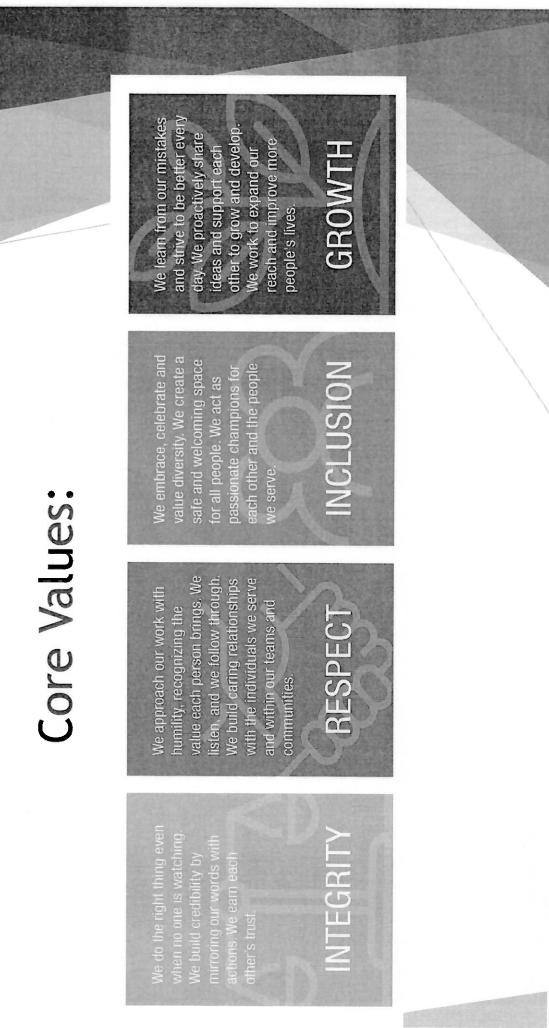
### **M. Clinical Update**

Claire Lazaro shared that a potential provider who is getting vendorized to provide the virtual dental home services. We hope this will be up and running soon. We have hired a second BCBA. Both are in the process of learning about VMRC and services and supports. Claire provided a training on eligibility and will share a link to access the information. Another event to look forward to with the clinical team, is a collaboration with UOP for a health faire. We are working on that and it will be held on October 29, a Saturday. It will be indoors at the Stockton office.

N. Next Meeting, Wednesday, June 1, 2022, 4:45 PM, Location Hybrid (Stockton Cohen Board Room and via Zoom Video Conference). This is the last meeting of the 2021-2022 fiscal year.

Meeting adjourned at 6:05pm





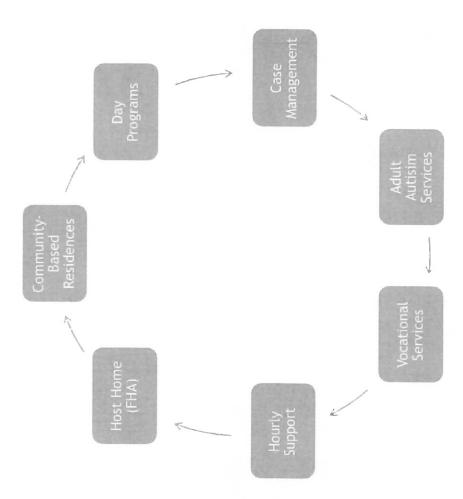
### Who are we?

families, called Mentors. The program allows individuals to live in private, family homes where they can participate in everyday activities of family and community intellectual and developmental disabilities who want to live life with adult foster The Stockton Family Home Agency serves individuals referred to our program from the local Regional Center. The program matches individuals with life. Individuals who live in our FHA program feel safe, supported and surrounded by people and places they love.

### Who are we?

Today, we proudly serve hundreds of adults throughout the state. We continue to California Mentor is part of The Mentor Network, a premier provider of home and organizations to be approved by the state of California as a Family Home Agency. opportunity to live in a family home and receive services and support from their inclusion and growth. In 1997, California MENTOR was amongst one of the first community base health care, inspired by our core values of respect, integrity, focus on creating a future where all individuals with special needs have the community.

### **Our Continuum:**



The Network's continuum of personalized services emphasizes community integration and choice. Our community-based residential programs are tailored to fit the needs of each person who calls them home--from those requiring 24/7 care or medical assistance to individuals who are more independent. And our nonresidential programs-including day and vocational servicesoffer countless opportunities for growth and increased independence.



### Mentors:

Mentors are host home providers who open their homes to individuals with intellectual and developmental disabilities and become so much more than just care providers. They become advocates, teachers, friends and even family. Perspective mentors under go an intensive background check from DOJ, FBI and clearance from DDS. Once clearance is issued, our recruiter completes a detail home inspection to ensure that the home is appropriated for placement. Mentors then go through different trainings including First Aid and CPR, CPI, medication administration, skills D, etc.

Mentors have a team of support they can contact including our leadership team, Program Service Coordinators, Behavior Consultants, Register Nurses LVN's, MFT's, nutritionist etc.

# Other Services and Support:

California Mentor provides other essential services to support our individuals such as:

- Direct Support Professionals:
- Provide community integration services out of the home and help develop specific skills and focus on achieving ISP goals.
- Program Service Coordinator:
- Provide intensive case management and support to our individuals and mentors 24/7. Our PSC are train to deescalate situations, and provide essential documentations for VMRC's SC such as SIRS, Quarterlies, IPPs
- Behavior Consultants:
- Depending on the tier level, induvial can receive ABA services including anger management, life skills, development of behavior plans, etc.
- MFT's:
- Provide counseling services
- RN:
- Provides nursing care and recommendations including health care plans
- Nutritionist:
- Provide dietary consult to individuals who need modified diets for health benefits.
- California Mentor is open to hire independent contractors to meet individual's needs. .

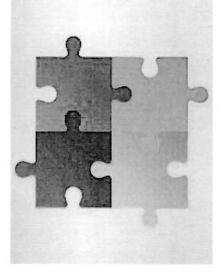
### Benefits:

- 24 hour home base support
- Whole life planning
- Life skills development
- Activities of daily living management
- Case management
- Family support
- Transportation
- Medication management oversight

- Diagnostic assessment of functional abilities
- Individual service planning
- Structured activities
- Community integration
- Program evaluation and continuous quality improvement
- Advocacy services

We Are With You Every Step of the Way Every home is assigned a Program Services Coordinator (PSC) who provides ongoing case management resources and are available to support the Mentor and the individual. The PSC and the Mentor partner to ensure each individual's needs are met and their personal care plan is being followed.	We Are Changing Lives Our FHA programs change the lives of the people we serve through personalized supports, including:	<ul> <li>Life skills development</li> <li>Assistance with daily activities</li> <li>Advocacy services</li> <li>Behavioral supports</li> <li>Family involvement and support</li> <li>Community integration</li> <li>Program evaluation and quality assurance</li> </ul>	
Coordinators	Network of Support	Nurses Community Partners These services are available as needed.	

## Individualized Services and Personal Choice:



Our intake process begins with personalized matching that focuses on personal choice. Our staff focuses on getting to know each individual, so we can meet their needs and interest. During the intake process, we match mutual interest, skills, personalities of individuals and Mentors in order to create a perfect long lasting match.



### Referrals:

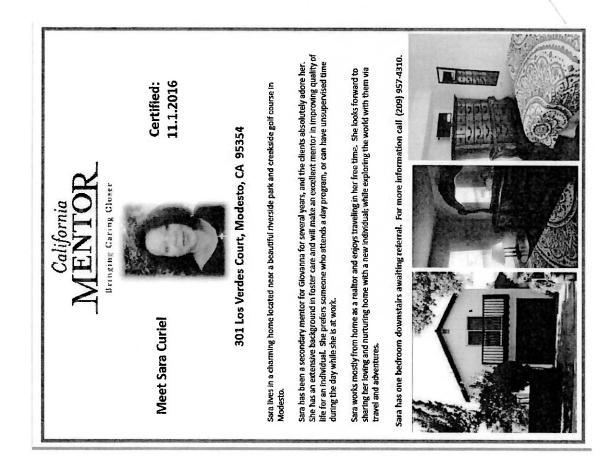
California MENTOR expectations once we receive referral from Regional Center:

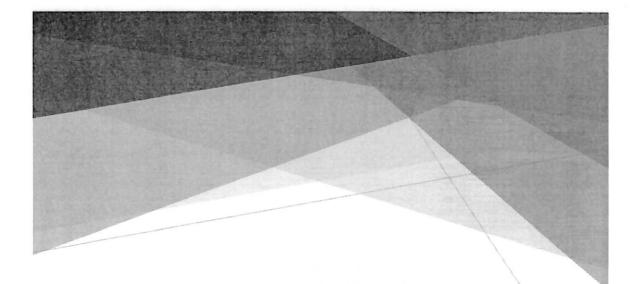
- Reach out to Individual or Service Coordinator within 48 hours after receiving referral information to schedule Intake
- Intake Interview within 4 days after receiving referral
- Set up tours with potential matches within 7 days after receiving referral

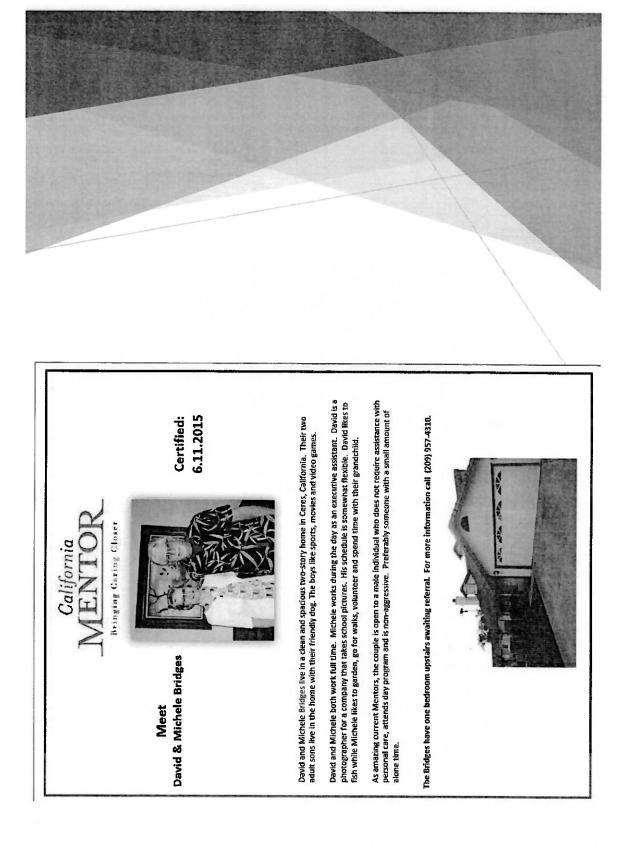
# for California MENTOR Family Home Agency: What to include when submitting a referral

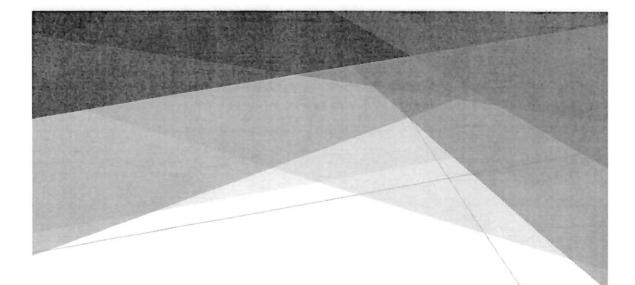
- Mentor FHA Screening Form
- File note from SC stating reason for referral to MENTOR identifying tier, recommend consultants
- Current CDER
- Current IPP
- Current IEP
- Psychological
- General medical information
- General behavioral information, include behavior plans if applicable
- Pre-placement Appraisal form

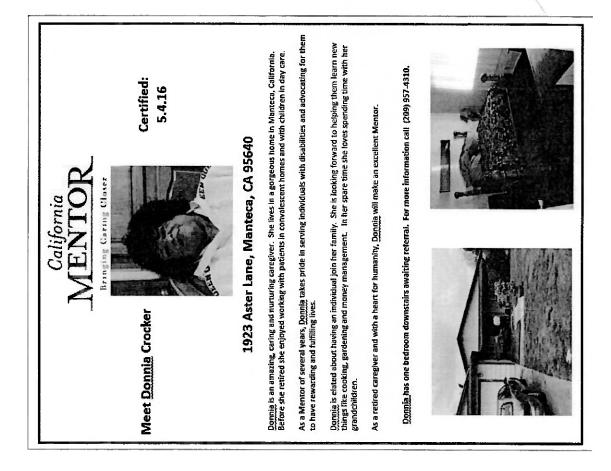
Please submit appropriate contact information for scheduling intake

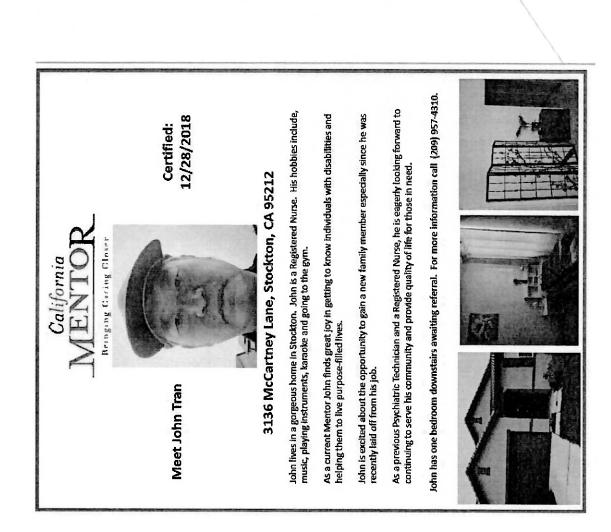


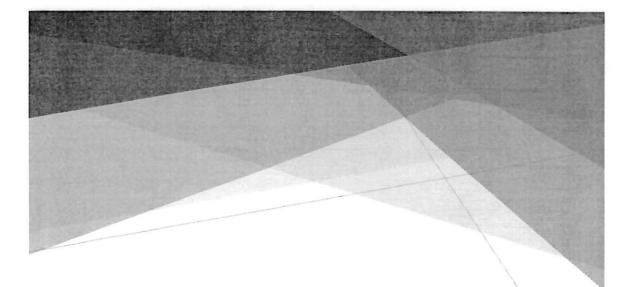


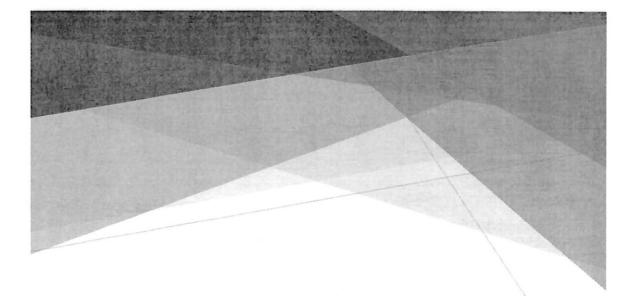


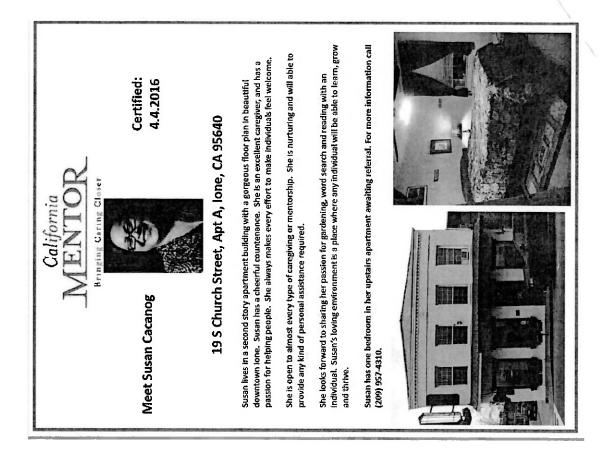














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Maria Simmons "Mikki"

Case Management Supervisor

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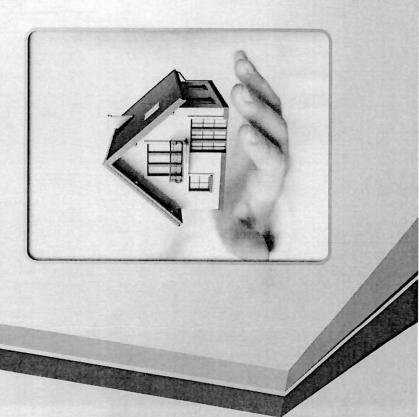
### Presenter: Linda DeLaurenti VMRC FHA Coordinator

AB 637 Proposal

### 637 Waiver Overview

AB 637 was enacted into law in 1993. It added new Regional Center Alternatives for Service Delivery. The regulation has been amended several times and allows regional centers to develop "innovative means of providing needed services.". The term innovative refers to strategies that are prohibited or impeded by existing laws and/or regulations.

# Summary of Proposal



This proposal will provide the Regional Center the authority and flexibility to provide the services in this FHA certified family home as an option for an individual served, while allowing for flexibility in the service model by permitting one additional non VMRC individual to rent a room in this family home. This individual would be DOJ cleared before moving into the FHA home. The individual will at no time provide services or care for the two individuals living in the home.

# Regulations that will be waived under the Proposal

which specifies the Certificate of Approval shall include, but not be limited to: California Code of Regulations, Title 17 §56088(b)(7) Certificate of Approval, VMRC is utilizing the 637 Waiver process requesting an exception to the

A statement that the family home shall be used exclusively as a residence by the FHA which issued the Certificate of Approval.

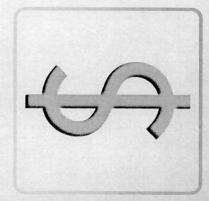
### Impact on VMRC services and on the individuals served

downstairs. The non VMRC individual will rent a room in The proposed use of the waiver to allow one non VMRC individuals (renter) in the FHA family home will have no negative impact on the Regional Center services for the individuals that currently reside in the FHA home. The individuals served each have their own private rooms the upstairs area of the home.

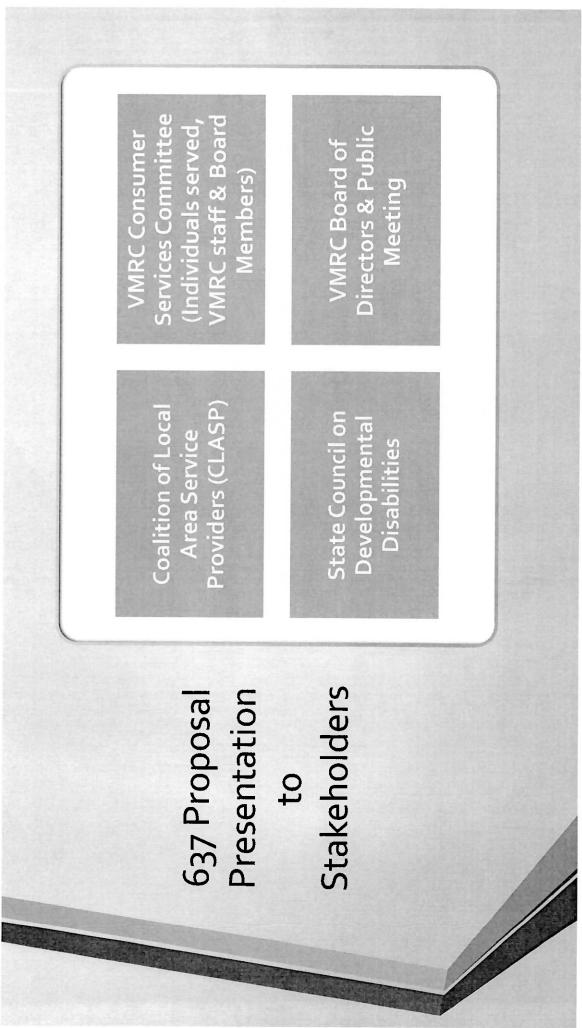
Impact on the individual's right to freedom of choice in services, supports and care provider

The proposed use of the waiver will not impose an impact on the individuals right to choice. Prior to implementation of the waiver, the VMRC FHA Coordinator will conduct interviews with the two individuals served to ensure satisfaction with their current placement. An IDT meeting will be held with the individuals, their Service Coordinators, HAL Administrator, and HAL provider to discuss any non VMRC individual that would rent the room in the home.

# Effect upon the Regional Center services & budget, & the state budget



There will be no impact on the current budget allocation for the FHA home and the services have already been factored into the budget of VMRC. The proposed use of the waiver will have no affect on the state budget.

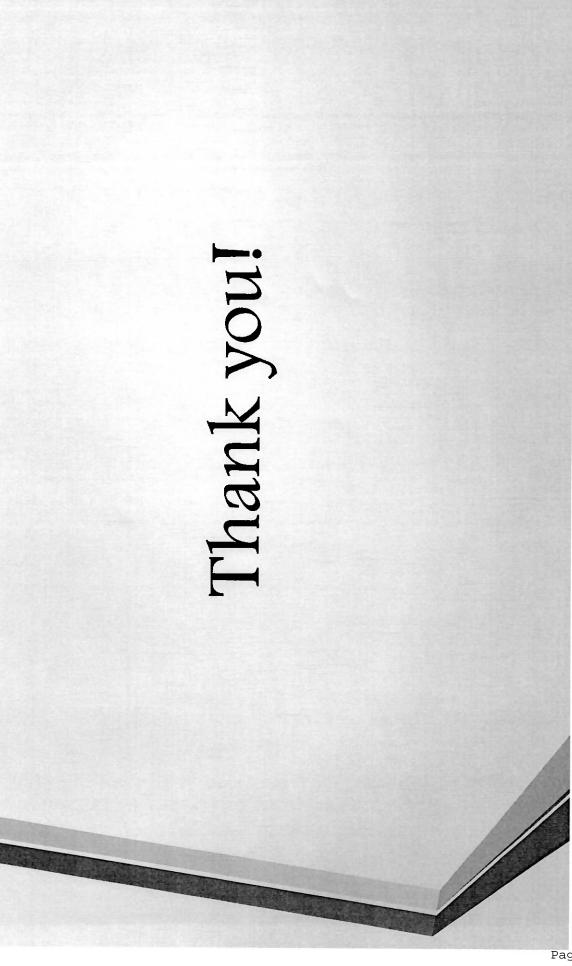


Input from Consumers Servi NMRC Respc Consumers are the priority in the home and have prior to moving in, to ensure compatibility and tha compatibility issue arose between the renter and to including HAL Administrator, Consumers, Renter, P scheduled to discuss any problematic issues and to lincluding a renter, consideration would be n current consumers and their lifestyles and schedul respect and dignity for all members of the househ. Confidentiality of the Consumers' information and documents (locked file cabinet or locked room who to complete confidentiality training from HAL FHA. Use of the waiver can be revisited if the renter mo appropriate for the current Consumers living in the and regulations state that there can only be two co their own bedroom).	<b>Input from Consumers Services and SCDD, SAC 6</b> <b>Proprior from Consumers Services and SCDD, SAC 6</b> <b>Proprior from Service and Service </b>
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### Input, Questions or Concerns

Please take this opportunity to ask any questions or express your concerns.

Page 36 of 57



Office	# ES cases processed ALL	# ES cases processed	# made eligible	% eligible
Stockton	126	105	94	90%
Modesto	143	115	100	87%
San Andreas	18	12	12	100%
Total	287	232	206	89%

Office	# 3+ cases processed ALL	# 3+ cases processed	# made eligible	% eligible
Stockton	39	32	25	78%
Modesto	24	21	13	62%
San Andreas	9	6	5	83%
Total	72	59	43	73%

U 2

# of ES Cases Processed All: all cases including Status 9 and D# of ES Cases Processed: all cases excluding Status 9 and D# of made eligible: Column D divided by Column C for ES

# of over 3 Cases Processed All: all cases including Status 9 and D
# of over 3 Cases Processed: all cases excluding Status 9 and D
# of made eligible: Column C divided by Column D for ES

#### Consumer File Transfer Status - To and From VMRC

## Through 5/23/2022

2017						
Files Rec	eived	Files sent out				
January	23	January	31			
February	41	February	19			
March	38	March	25			
April	33	April	14			
May	53	May	31			
June	21	June	21			
July	41	July	12			
August	41	August	28			
September	40	September	29			
October	53	October	30			
November	52	November	57			
December	41	December	19			
total for 2017	477	Total for 2017	316			

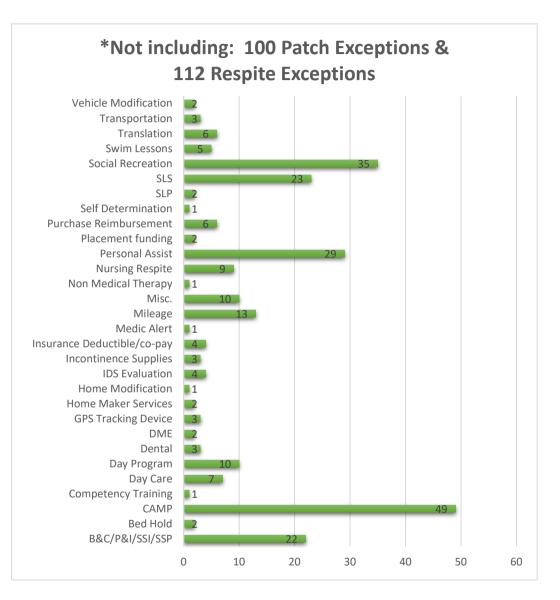
2018						
Files Rec	eived	Files sent out				
January	53	January	37			
February	33	February	20			
March	28	March	24			
April	36	April	31			
May	32	May	32			
June	39	June	28			
July	39	July	23			
August	51	August	35			
September	41	September	22			
October	43	October	23			
November	37	November	30			
December	33	December	18			
total for 2018	465	Total for 2018	323			

2019					
Files Rec	eived	Files sen	t out		
January	33	January	32		
February	31	February	37		
March	36	March	33		
April	49	April	21		
May	33	May	26		
June	25	June	26		
July	33	July	38		
August	42	August	25		
September	39	September	38		
October	41	October	32		
November	28	November	15		
December	26	December	23		
total for 2019	416	Total for 2019	346		

	20	20		2021 2022							
Files Recei	ived	Files sent	t out	Files Rece	ived	Files sent	t out	Files Receiv	ved	Files sent	out
January	36	January	28	January	27	January	29	January	40	January	43
February	43	February	29	February	30	February	25	February	28	February	40
March	32	March	25	March 🛛	39	March	32	March	41	March	24
April	30	April	23	April	41	April	37	April	47	April	48
May	15	May	14	May	22	May	15	May	21	May	27
June	42	June	21	June	21	June	33	June		June	
July	32	July	23	July	37	July	34	July		July	
August	33	August	22	August	35	August	40	August		August	
September	26	September	34	September	42	September	31	September		September	
October	32	October	30	October	54	October	39	October		October	
November	28	November	21	November	42	November	26	November		November	
December	25	December	34	December	34	December	16	December		December	
total for 2020	374	Total for 2020	304	total for 2021	424	Total for 2021	357	total for 2022	177	Total for 2022	182

# POS Exceptions - APRIL 2022

2021/2022	April
B&C/P&I/SSI/SSP	22
Bed Hold	2
CAMP	49
Competency Training	1
Day Care	7
Day Program	10
Dental	3
DME	2
GPS Tracking Device	3
Home Maker Services	2
Home Modification	1
IDS Evaluation	4
Incontinence Supplies	3
Insurance Deductible/co-pay	4
Medic Alert	1
Mileage	13
Misc.	10
Non Medical Therapy	1
Nursing Respite	9
Personal Assist	29
Placement funding	2
Purchase Reimbursement	6
Self Determination	1
SLP	2
SLS	23
Social Recreation	35
Swim Lessons	5
Translation	6
Transportation	3
Vehicle Modification	2
TOTAL POS*	473
Approved	470
Deferred	0
Denied	3



## Social Recreation April 2022

Date	Request	Outcome		Service
	Parent is requesting reimbursement for Charles Gracie Jiu Jitsu Academy. \$185 for the month of April for parent's initial payment for the class. Then \$3240.00 for May 2022-April 2023, 2			
4/1/2022	sessions per week for 1 year.	Approved	Social Recreation	Jiu Jitsu
4/1/2022	reimbursement in the amount of \$45 for Dacian's youth bowling league for 1/25/22- 5/3/22 AND upcoming 16 week session @ \$3/session (\$48) Total for both: \$93	Approved	Social Recreation	Bowling
4/1/2022	Funding for 36 Art Classes - Self Determination	Approved	Social Recreation	art classes
4/4/2022	Parent is requesting that VMRC funds for Easton's social recreation of 5 Swimming lesson sessions (Swim lessons with Swim Barb located at 7101 Oakmont Dr. Modesto, CA. 95356) at 10:30am. Session 1: April 4-14 \$160. Session 2: April 18-28 \$160. Session 3: May 16-26 \$160. Session 4: June 13-23 \$160. Session 5: July 18-28 \$160. For a total of \$800.00.	Approved	Social Recreation	Swimming Lessons
4/4/2022	funding Gymnastics lesson for Recreational services from GymStars : Gymnastics and Tumbling lessons for \$2,008.80 for the year for two sessions a week	Approved	Social Recreation	Gymnastics
4/5/2022	funding Manteca Area Soccer League lesson for Recreational services: Manteca Area Soccer League lessons for \$85 total for the season	Approved	Social Recreation	Soccer
4/6/2022	Parent request for horseback riding lesson. It's \$40 a lesson, so \$160 a month & the request is for June & July for a total of \$320.00.	Approved	Social Recreation	Horseback Riding

# Social Recreation April 2022

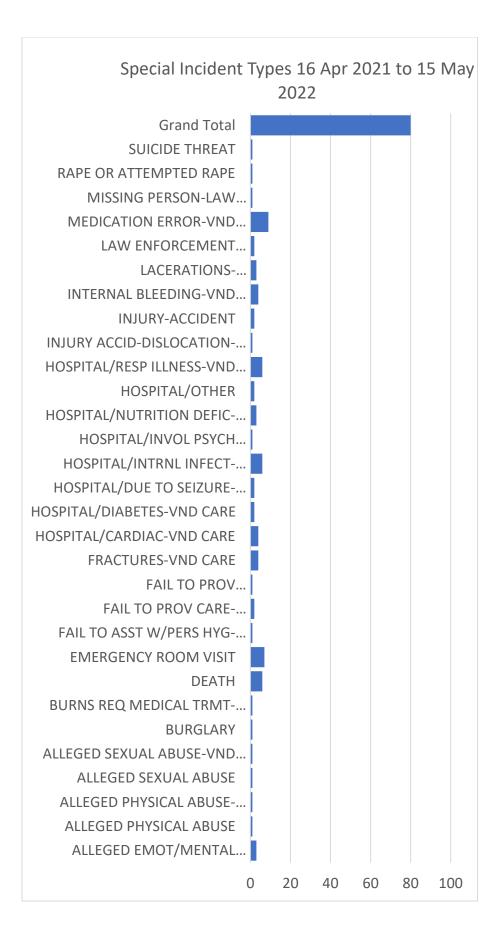
		•		
	Funding for Jui Jitsu for 3 mo, denied uniform			
4/6/2022	purchase	Approved	Social Recreation	Jiu Jitsu
4/7/2022	Social Rec reimb. Horseback Riding	Approved	Social Recreation	Horseback Riding
4/11/2022	Ballet classes and Hip Hop classes	Approved	Social Recreation	Dance Classes
4/13/2022	Reimb. For Social Rec kicks self defense	Approved	Social Recreation	Self Defense
4/14/2022	Funding for Music Class for Social Rec	Approved	Social Recreation	Music Class
4/14/2022	horseback lessons	Approved	Social Recreation	Horseback Riding
4/14/2022	4-5 Fishing trips/excursions each year	Approved	Social Recreation	Fishing
	Reimbursement for Epic subscription up \$9.99 mo			
4/15/2022	plus tax for a year.	Approved	Social Recreation	Epic subscription (books/audio boosk)
4/15/2022	Camp in Missouri	Denied	Social Recreation	Camp/Denied out of state
4/15/2022	\$10 per mo for Gym Membership	Approved	Social Recreation	Gym Membership
4/16/2022 4/21/2022	Mother is requesting for Tyce to participate of martial arts "Karate lessons "with West Coast Martial Arts in Modesto the cost They have a starter class that cost \$19.99 that includes a free uniform this beginner class is two weeks. After that it's \$149 a month for 3 classes a week. Mother would like to start with the beginner class then do a three month of classes session. \$55 per mo, \$99 enrollment fee for gym	Approved Approved	Social Recreation Social Recreation	Karate Gym Membership
4/21/2022	Social Recreation- California Fitness gym membership for 1 year. Monthly fee nte \$76.00 per month from 03/01/2022 to 02/28/2023	Approved	Social Recreation	Gym Membership
4/21/2022	one year membership at Valor Training	Approved	Social Recreation	Gym Membership
4/21/2022	Purch reimb Social Rec \$55	Approved	Social Recreation	Jazz Class
4/22/2022	To retro the effective date of the parent reimbursement for a soc/rec activity: the \$50 registration fee for the CA District 8-Western Little		Social Recreation	Little League
4/22/2022	League/Challenger Division.	Approved		

## Social Recreation April 2022

		7.011 2022		
4/22/2022	Funding reimbursement for Social/Recreational Activity: City of Manteca various camps	Approved	Social Recreation	City of Manteca camps
4/22/2022	Funding reimbursement for Social/Recreational Activity \$100 start fee/ \$350 for seasonal track at Factory Elite Speed Academy	Approved	Social Recreation	Track
4/25/2022	Parent is requesting reimbursement for GymStars Gymnastics. The cost is \$93 per month.	Approved	Social Recreation	Gymnastics
4/25/2022	Family is requesting funding for monthly membership fee for Gymnastics Unlimited "Ninja White & Yellow" social program-5351 Pirrone Rd. Salida, CA. 95368, (209) 545-2341.	Approved	Social Recreation	Gymnastics
4/26/2022	Parent reimbursement for Star Bound Special Needs Class at Gymstars Gymnastics. 1 session per week for 40 minutes per session; NTE			Commention
	Requesting \$75.00 in monthly membership fees plus a one-time \$50.00 annual club fee effective 5/1/2022 through 6/30/2023 for a total of	Approved	Social Recreation	Gymnastics
4/27/2022		Approved	Social Recreation Social Recreation	Gym Cum Mamharshin
	Social Rec Gym membership Soc Rec funding for Martial Arts	Approved Approved	Social Recreation	Gym Membership Martial Arts
	Soc Rec funding for Martial Arts	Approved	Social Recreation	Martial Arts
	Funding for Gymnastics	Approved	Social Recreation	Gymnastics
	Social rec for Gymnastics	Approved	Social Recreation	Gymnastics
	Gym Membership Reimb	Approved	Social Recreation	Gym Membership

Row Labels	Count of SRFNAM
ALLEGED EMOT/MENTAL ABUSE-VND CARE	3
ALLEGED PHYSICAL ABUSE	1
ALLEGED PHYSICAL ABUSE-VND CARE	1
ALLEGED SEXUAL ABUSE	1
ALLEGED SEXUAL ABUSE-VND CARE	1
BURGLARY	1
BURNS REQ MEDICAL TRMT-VND CARE	1
DEATH	6
EMERGENCY ROOM VISIT	7
FAIL TO ASST W/PERS HYG-VND CARE	1
FAIL TO PROV CARE-ELDER/ADULT-VND	2
FAIL TO PROV FOOD/CLOTH/SHLT-VND C	1
FRACTURES-VND CARE	4
HOSPITAL/CARDIAC-VND CARE	4
HOSPITAL/DIABETES-VND CARE	2
HOSPITAL/DUE TO SEIZURE-VND CARE	2
HOSPITAL/INTRNL INFECT-VND CARE	6
HOSPITAL/INVOL PSYCH ADM-VND CARE	1
HOSPITAL/NUTRITION DEFIC-VND CARE	3
HOSPITAL/OTHER	2
HOSPITAL/RESP ILLNESS-VND CARE	6
INJURY ACCID-DISLOCATION-VND CARE	1
	2
INTERNAL BLEEDING-VND CARE	4
LACERATIONS-SUTURES/STAPLES-VND CR	3
	2
MEDICATION ERROR-VND CARE	9
MISSING PERSON-LAW NOTIF-VND CARE	1
RAPE OR ATTEMPTED RAPE	1
SUICIDE THREAT	1
Grand Total	80

Special Incident Types ALLEGED EMOT/MENTAL ABUSE-VND	Count	Percent
CARE	3	3.8%
ALLEGED PHYSICAL ABUSE	1	1.3%
ALLEGED PHYSICAL ABUSE-VND CARE	1	1.3%
ALLEGED SEXUAL ABUSE	1	1.3%
ALLEGED SEXUAL ABUSE-VND CARE	1	1.3%
BURGLARY	1	1.3%
BURNS REQ MEDICAL TRMT-VND CARE	1	1.3%
DEATH	6	7.5%
EMERGENCY ROOM VISIT	7	8.8%
FAIL TO ASST W/PERS HYG-VND CARE	1	1.3%
FAIL TO PROV CARE-ELDER/ADULT-VND	2	2.5%
FAIL TO PROV FOOD/CLOTH/SHLT-VND C	1	1.3%
FRACTURES-VND CARE	4	5.0%
HOSPITAL/CARDIAC-VND CARE	4	5.0%
HOSPITAL/DIABETES-VND CARE	2	2.5%
HOSPITAL/DUE TO SEIZURE-VND CARE	2	2.5%
HOSPITAL/INTRNL INFECT-VND CARE	6	7.5%
HOSPITAL/INVOL PSYCH ADM-VND CARE	1	1.3%
HOSPITAL/NUTRITION DEFIC-VND CARE	3	3.8%
HOSPITAL/OTHER	2	2.5%
HOSPITAL/RESP ILLNESS-VND CARE	6	7.5%
INJURY ACCID-DISLOCATION-VND CARE	1	1.3%
INJURY-ACCIDENT	2	2.5%
INTERNAL BLEEDING-VND CARE	4	5.0%
LACERATIONS-SUTURES/STAPLES-VND		
CR	3	3.8%
LAW ENFORCEMENT INVOLVEMENT	2	2.5%
MEDICATION ERROR-VND CARE	9	11.3%
MISSING PERSON-LAW NOTIF-VND CARE	1	1.3%
RAPE OR ATTEMPTED RAPE	1	1.3%
SUICIDE THREAT	1	1.3%
Grand Total	80	100.0%





	Alerts					
Control#	Presenting Issue	Alert Date	Status	Finding	Action	
2022-03-07.0	Environment	3/16/2022	Closed	Substantiated	Deferred	
2022-03-07.1	Environment	3/16/2022	Closed	Substantiated	Technical Assistance	
2022-03-07.2	Environment	3/16/2022	Closed	Substantiated	Deferred	
2022-03-08.0	Delivery of Care	3/16/2022	Open			
2022-03-08.1	Delivery of Care	3/16/2022	Open			
2022-03-09.0	Recordkeeping	3/17/2022	Open			
2022-03-10.0	Environment	3/17/2022	Open			
2022-03-11.0	Recordkeeping	3/17/2022	Open			
2022-03-12.0	Untimely SIR	3/18/2022	Open			
2022-03-13.0	Recordkeeping	3/18/2022	Closed	Substantiated	Non-Compliance CAP	
2022-03-14.0	Violation of Rights	3/22/2022	Open			
2022-03-15.0	Untimely SIR	3/22/2022	Closed	Substantiated	Technical Assistance	
2022-03-16.0	Delivery of Care	3/24/2022	Closed	Unfounded	None	
2022-03-17.0	Untimely SIR	3/24/2022	Closed	Unfounded	None	
2022-03-18.0	Environment	3/25/2022	Open			
2022-03-19.0	Recordkeeping	3/28/2022	Open			
2022-03-20.0	Delivery of Care	3/28/2022	Open			
2022-03-21.0	Untimely SIR	3/28/2022	Open			
2022-03-22.0	Recordkeeping	3/28/2022	Open			
2022-03-23.0	Staffing / Supervision	3/30/2022	Closed	Unsubstantiated	Technical Assistance	
2022-03-24.0	Delivery of Care	3/30/2022	Open			
2022-03-25.0	Recordkeeping	3/30/2022	Closed	Substantiated	Technical Assistance	

1

Alerts					
Control#	Presenting Issue	Alert Date	Status	Finding	Action
2022-03-25.1	IPP Implementation	3/30/2022	Closed	Substantiated	Technical Assistance
2022-04-01.0	Delivery of Care	4/1/2022	Open		
2022-04-02.0	Health-Related Concerns	4/1/2022	Open		
2022-04-03.0	Recordkeeping	4/4/2022	Open		
2022-04-04.0	Untimely SIR	4/4/2022	Closed	Substantiated	Substantial Inadequacy
2022-04-05.0	Untimely SIR	4/6/2022	Open		1
2022-04-06.0	Untimely SIR	4/6/2022	Open		
2022-04-07.0	Health-Related Concerns	4/7/2022	Closed	Unsubstantiated	None
2022-04-08.0	Delivery of Care	4/8/2022	Open		
2022-04-09.0	Delivery of Care	4/12/2022	Closed	Substantiated	None
2022-04-10.0	Untimely SIR	4/12/2022	Open		
2022-04-11.0	Environment	4/18/2022	Closed	Substantiated	Technical Assistance
2022-04-12.0	Delivery of Care	4/13/2022	Closed	Unfounded	Technical Assistance
2022-04-13.0	Staffing / Supervision	4/18/2022	Open		
2022-04-14.0	Delivery of Care	4/18/2022	Open		
2022-04-15.0	Recordkeeping	4/18/2022	Open		
2022-04-16.0	Health-Related Concerns	4/19/2022	Open		
2022-04-17.0	Violation of Rights	4/19/2022	Closed	Unfounded	None
2022-04-18.0	Delivery of Care	4/19/2022	Open		
2022-04-19.0	Other	4/20/2022	Closed	Substantiated	Technical Assistance
2022-04-20.0	Recordkeeping	4/22/2022	Open		
2022-04-21.0	Untimely SIR	4/22/2022	Closed	Unsubstantiated	Technical Assistance
2022-04-22.0	Delivery of Care	4/25/2022	Open		ττ
2022-04-23.0	Violation of Rights	4/25/2022	Open		
2022-04-23.1	Recordkeeping	4/25/2022	Open		

	Alerts				
Control#	Presenting Issue	Alert Date	Status	Finding	Action
2022-04-24.0	Other	4/29/2022	Closed	N/A	Deferred
2022-05-01.0	Recordkeeping	5/4/2022	Open		
2022-05-02.0	Untimely SIR	5/4/2022	Closed	Substantiated	Technical Assistance
2022-05-03.0	Delivery of Care	5/4/2022	Open		
2022-05-04.0	Delivery of Care	5/5/2022	Closed	Substantiated	Technical Assistance
2022-05-05.0	Violation of Rights	5/9/2022	Open		
2022-05-06.0	Untimely SIR	5/9/2022	Open		
2022-05-07.0	Recordkeeping	5/11/2022	Open		
2022-05-08.0	Delivery of Care	5/12/2022	Closed	Substantiated	Technical Assistance
2022-05-09.0	Recordkeeping	5/12/2022	Open		
2022-05-10.0	Delivery of Care	5/12/2022	Closed	Substantiated	Technical Assistance
2022-05-11.0	Violation of Rights	5/13/2022	Open		

## Presenting Issue Breakdown

Delivery of Care	16
Environment	6
Health-Related Concerns	3
IPP Implementation	1
Other	2
Recordkeeping	13
Staffing/Supervision	2
Untimely SIR	11
Violation of Rights	5

Grand Total: 59



01/01/22 - 04/30/22

	Alerts					
Control#	Presenting Issue	Alert Date	Status	Closed Date	Finding	Action
2022-01-01.0	Violation of Rights	1/5/2022	Closed	1/6/2022	N/A	Deferred
2022-01-10.0	Health-Related Concerns	1/13/2022	Closed	1/13/2022	N/A	Deferred
2022-01-16.0	Untimely SIR	1/24/2022	Closed	4/8/2022	Substantiated	Technical Assistance
2022-01-24.0	Untimely SIR	1/27/2022	Closed	5/12/2022	Unfounded	None
2022-02-01.0	Untimely SIR	2/2/2022	Closed	5/3/2022	Substantiated	Technical Assistance
2022-02-04.0	Untimely SIR	2/8/2022	Closed	5/24/2022	Substantiated	Substantial Inadequacy
2022-02-09.0	Delivery of Care	2/14/2022	Closed	3/9/2022	Unsubstantiated	None
2022-02-11.0	Untimely SIR	2/16/2022	Closed	3/11/2022	Unfounded	Technical Assistance
2022-02-14.0	Untimely SIR	2/22/2022	Closed	5/24/2022	Substantiated	Technical Assistance
2022-02-17.0	Violation of Rights	2/24/2022	Closed	4/22/2022	Substantiated	Substantial Inadequacy
2022-02-17.1	Recordkeeping	2/24/2022	Closed	4/22/2022	Substantiated	Substantial Inadequacy
2022-02-19.0	Untimely SIR	2/28/2022	Closed	3/15/2022	Substantiated	Technical Assistance
2022-03-01.0	Untimely SIR	3/8/2022	Closed	4/8/2022	Substantiated	Technical Assistance
2022-03-02.0	Untimely SIR	3/2/2022	Closed	3/9/2022	Unfounded	None
2022-03-03.0	Untimely SIR	3/2/2022	Closed	3/11/2022	Unfounded	Technical Assistance
2022-03-04.0	Untimely SIR	3/9/2022	Closed	3/23/2022	Unsubstantiated	None
2022-03-05.0	Staffing / Supervision	3/10/2022	Closed	4/4/2022	Unsubstantiated	None
2022-03-06.0	Other	3/11/2022	Closed	5/2/2022	Unfounded	None
2022-03-06.1	Other	3/11/2022	Closed	5/2/2022	Unfounded	None
2022-03-06.2	Other	3/11/2022	Closed	5/2/2022	Unfounded	None
2022-03-07.0	Environment	3/16/2022	Closed	4/4/2022	Substantiated	Deferred
2022-03-07.1	Environment	3/16/2022	Closed	4/4/2022	Substantiated	Technical Assistance
2022-03-07.2	Environment	3/16/2022	Closed	4/4/2022	Substantiated	Deferred

	Alerts					
Control#	Presenting Issue	Alert Date	Status	Closed Date	Finding	Action
2022-03-13.0	Recordkeeping	3/18/2022	Closed	4/6/2022	Substantiated	Non-Compliance CAP
2022-03-15.0	Untimely SIR	3/22/2022	Closed	4/8/2022	Substantiated	Technical Assistance
2022-03-16.0	Delivery of Care	3/24/2022	Closed	4/18/2022	Unfounded	None
2022-03-17.0	Untimely SIR	3/24/2022	Closed	4/14/2022	Unfounded	None
2022-03-23.0	Staffing / Supervision	3/30/2022	Closed	5/4/2022	Unsubstantiated	Technical Assistance
2022-03-25.0	Recordkeeping	3/30/2022	Closed	4/22/2022	Substantiated	Technical Assistance
2022-03-25.1	IPP Implementation	3/30/2022	Closed	4/22/2022	Substantiated	Technical Assistance
2022-04-04.0	Untimely SIR	4/4/2022	Closed	4/19/2022	Substantiated	Substantial Inadequacy
2022-04-07.0	Health-Related Concerns	4/7/2022	Closed	5/4/2022	Unsubstantiated	None
2022-04-09.0	Delivery of Care	4/12/2022	Closed	4/19/2022	Substantiated	None
2022-04-11.0	Environment	4/18/2022	Closed	4/22/2022	Substantiated	Technical Assistance
2022-04-12.0	Delivery of Care	4/13/2022	Closed	4/20/2022	Unfounded	Technical Assistance
2022-04-17.0	Violation of Rights	4/19/2022	Closed	4/26/2022	Unfounded	None
2022-04-19.0	Other	4/20/2022	Closed	4/27/2022	Substantiated	Technical Assistance
2022-04-21.0	Untimely SIR	4/22/2022	Closed	5/10/2022	Unsubstantiated	Technical Assistance
2022-04-24.0	Other	4/29/2022	Closed	5/9/2022	N/A	Deferred

Finding		Action	
N/A	3	Deferred	5
Substantiated	19	Non-Compliance CAP	1
Unfounded	11	None	13
Unsubstantiated	6	Substantial Inadequacy	4
		Technical Assistance	16

Grand Total: 39



QA Pending Completion Alert Report

03/16/22 - 05/15/22

	Alerts				
Control#	Presenting Issue	Alert Date	Status		
2022-03-08.0	Delivery of Care	3/16/2022	Open		
2022-03-08.1	Delivery of Care	3/16/2022	Open		
2022-03-09.0	Recordkeeping	3/17/2022	Open		
2022-03-10.0	Environment	3/17/2022	Open		
2022-03-11.0	Recordkeeping	3/17/2022	Open		
2022-03-12.0	Untimely SIR	3/18/2022	Open		
2022-03-14.0	Violation of Rights	3/22/2022	Open		
2022-03-18.0	Environment	3/25/2022	Open		
2022-03-19.0	Recordkeeping	3/28/2022	Open		
2022-03-20.0	Delivery of Care	3/28/2022	Open		
2022-03-21.0	Untimely SIR	3/28/2022	Open		
2022-03-22.0	Recordkeeping	3/28/2022	Open		
2022-03-24.0	Delivery of Care	3/30/2022	Open		
2022-04-01.0	Delivery of Care	4/1/2022	Open		
2022-04-02.0	Health-Related Concerns	4/1/2022	Open		
2022-04-03.0	Recordkeeping	4/4/2022	Open		
2022-04-05.0	Untimely SIR	4/6/2022	Open		
2022-04-06.0	Untimely SIR	4/6/2022	Open		
2022-04-08.0	Delivery of Care	4/8/2022	Open		
2022-04-10.0	Untimely SIR	4/12/2022	Open		
2022-04-13.0	Staffing / Supervision	4/18/2022	Open		
2022-04-14.0	Delivery of Care	4/18/2022	Open		
2022-04-15.0	Recordkeeping	4/18/2022	Open		
2022-04-16.0	Health-Related Concerns	4/19/2022	Open		

Alerts				
Control#	Presenting Issue	Alert Date	Status	
2022-04-18.0	Delivery of Care	4/19/2022	Open	
2022-04-20.0	Recordkeeping	4/22/2022	Open	
2022-04-22.0	Delivery of Care	4/25/2022	Open	
2022-04-23.0	Violation of Rights	4/25/2022	Open	
2022-04-23.1	Recordkeeping	4/25/2022	Open	
2022-05-01.0	Recordkeeping	5/4/2022	Open	
2022-05-03.0	Delivery of Care	5/4/2022	Open	
2022-05-05.0	Violation of Rights	5/9/2022	Open	
2022-05-06.0	Untimely SIR	5/9/2022	Open	
2022-05-07.0	Recordkeeping	5/11/2022	Open	
2022-05-09.0	Recordkeeping	5/12/2022	Open	
2022-05-11.0	Violation of Rights	5/13/2022	Open	

Presenting Issue Breakdown

Delivery of Care	10
Environment	2
Health-Related Concerns	2
Recordkeeping	11
Staffing/Supervision	1
Untimely SIR	6
Violation of Rights	4

Grand Total: 36

## 2021-22 Fair Hearing Data

Date RC Received Fair	Fair Hearing Issue	Date of Resolution or	Outcome
Hearing Request		Withdrawal	
5/25/2022	Insurance Co-pays	NA	Pending
5/09/2022	DME	NA	Pending
5/4/2022	Eligibility	NA	Pending
4/11/2022	Eligibility	NA	Reopened for eligibility
			determination.
4/07/2022	Social Recreation	5/19/2022	Agreement reached in
			mediation
3/21/2022	Insurance Co-pays	NA	Pending state level
			hearing outcome

Meeting Schedule for 2022-2023 Board Term for Consumer Services Committee 1st Wednesday of the Month Every Other Month (Dates and Locations Subject to Change Upon Board Action)			
Date	Location <sup>1</sup>		
<b>09/7/2022</b> Wednesday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
10/2022	No Meeting		
<b>11/02/2022</b> Wednesday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
12/2022	No Meeting		
<b>01/04/2023</b> Wednesday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
02/01/2023	No Meeting		
<b>03/01/2023</b> Wednesday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
04/2023	No Meeting		
<b>05/03/2023</b> Monday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
<b>06/07/2023</b> Monday 4:45 PM – 6:45 PM	Consumer Services Committee Meeting VMRC Stockton Office Cohen Board Room and via Zoom Video (Hybrid)		
July/August 2023	NO CONSUMER SERVICES COMMITTEE MEETINGS		

<sup>&</sup>lt;sup>1</sup> For members unable to travel to the meeting location a Zoom link will be available. The public will also have access to the published Zoom link which will be included on the Agenda.